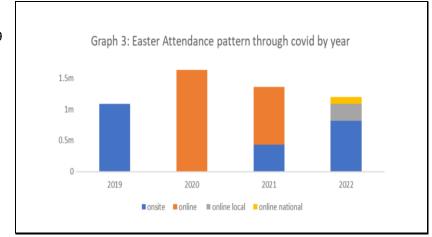


## Accelerated, permanent change

- Online shopping, entertainment, home working, have all receded from their lockdown peaks but they are much bigger than before covid
- The same is true for online church



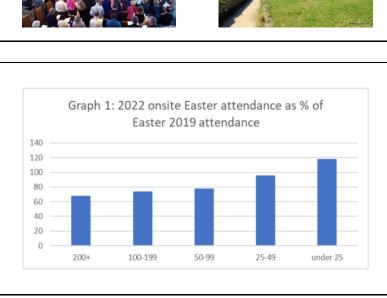


#### Small churches have recovered onsite better than big ones • Scattered & mobile - harder to reassemble • Small village communities • No fear of a dangerous crowd in our

- Front door closed but back door stayed open
- Fear of a crowd



 No fear of a dangerous crowd in our church!



1 2

# But large churches are more likely to be online

- Only 44% of the 755 churches offered 'Church at Home' at Easter 2022 compared with 57% in October 2021 and maybe 80% at the peak in 2020
- But these still covered 59% of the churchgoers

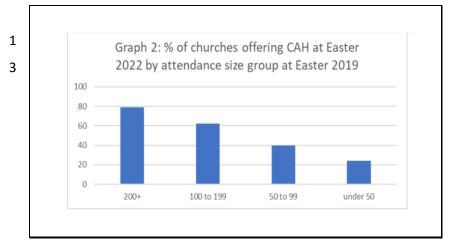


9

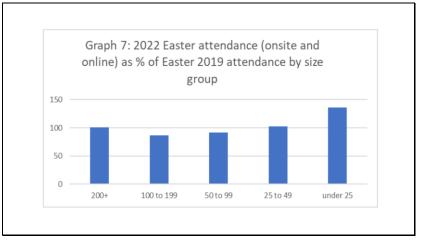
1

0

1

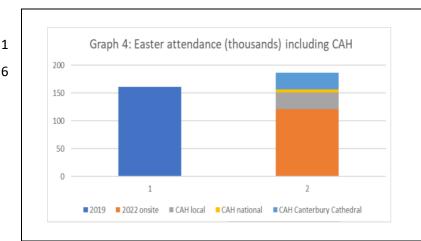


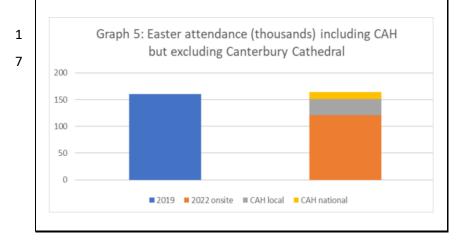






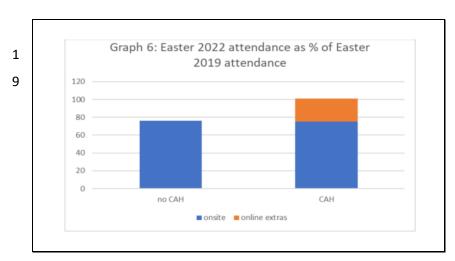






1 8

- Onsite attendance change 2019-22 was the same whether or not online was offered
- So, the online numbers seemed additional to onsite
- Churches stopping online to force people back onsite may be making a big mistake



- Trying the church out online first is increasingly the way into onsite attendance
- They used to check out the notice board
- Then they checked out the website
- Now they check out the online service
- So, a good online offering is now important to onsite growth



2

2

2

3

- A higher proportion of online views are now catch up not as-live
- Probably only 10-15% view as live on YouTube others catch up all through the subsequent week
- In lockdown it was maybe 25-50% as live • If the time does not suit, people are unlikely to be enticed back into the
- building
- People are busy again there may be fewer 'glances' among the YT views



Who is choosing Online in the long term?

- Housebound, elderly, care homes
- Nervous of close human contact
- New to church, nervous of attending in person
- A step along the way to attending onsite
- Families failing to organise everyone out of the house at the same time e.g. sport-clashes



### Who is choosing Online in the long term?

- Shift workers, Sunday workers, non-regular lifestyles
- One person out of a nonchurchgoing household
- Can't get to church this week holiday, ill, working, visitors etc
- So, many people are not 'eitheror' but mix onsite and online. This increases attendance frequency



## 2 4

## Who is choosing Online in the long term?

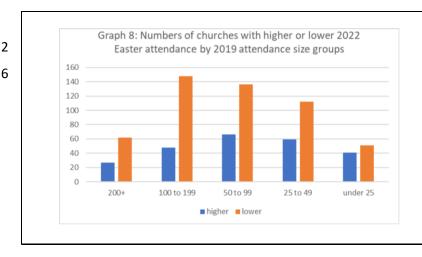
- Online Community is natural and normal, especially for some young adults
- Unable or unwilling to shape life round church but will fit church into life
- Live too far away but identify with this church historic links and strong brands



#### There was huge variability between individual churches

- Many had less than half the 2019 congregation onsite
- · Some had more than double • It is not yet clear whether this is simply because some congregations are taking longer to come together again or because there are many churches with large permanent losses





2 7

# Some recent trends

- Less Zoom & FB –
- mainly YT now Less live more catchup
- Online now extra to onsite not instead of Some online giants
- emerged cathedrals, strong branding • Some just TV, others
- try to incorporate onliners
- Some churches (13% Oct-Easter) stopping their online offering
- But online resilience -60% of Anglicans still have online available from their own church
- Short formats daily office, sermons, segments, online-only
- Weddings, baptisms and funerals
- Too few trying fully hybrid

2 8



## Types of Online Service

- Simple livestream
- Zoom
- Professional TV livestream
- Hybrid livestream
- Online livestream
- Daily Office
- Online only
- Short formats and extracts
- Online Church